PRINTED 10/07/2012

| CHARLES T | CONWAY |
| :--- | :--- |
| CAROL M |  |

## 910 BIRCH ST

JERSEY CITY NJ 07310-

## Taxpayer

SSN 621-03-7233 622-03-7233
Birth $03 / 15 / 1981 \quad 02 / 28 / 1983$
Death
Day Phone $\overline{201-999-9999}$
Evening
Cell or Fax
PIN 12345 12345

| Email | CONWAY910@MYMAIL.COM |  |
| :--- | :--- | :--- |
| Taxpayer Occupation | ENGINEER | Spouse Occupation TEACHER |
| Filing Status | MARRIED FILING JOINT |  |



## Recap of 2011 Income Tax Return

| Earned Income | 53,043. | Federal Tax | 5,739. |
| :---: | :---: | :---: | :---: |
| Federal AGI | 62,903. | Withholding | 8,836. |
| Taxable Income | 43,903. | Refund/(Due). | 3,097. |
| EIC |  | Tax Bracket | 15.0 \% |



|  | Maximum RAL | Partial RAL | 2 week check | 2 week deposit |
| :---: | :---: | :---: | :---: | :---: |
| Qualifying refund. |  |  |  |  |
| Fees |  |  |  |  |
| Net refund |  |  |  |  |
| Fast check |  |  |  |  |
| 2 week check. |  |  |  |  |
| State check |  |  |  |  |
| Check one ....... |  |  |  |  |


| For the year Jan. 1-Dec. 31, 2011, or other tax year beginning | ,2011, ending | ,20 | See separate instructions. |
| :---: | :---: | :---: | :---: |
| Your first name and initial CHARLES T CONWAY | Last name |  | Your social security number 621-03-7233 |
| If a joint return, spouse's first name and initial CAROL M CONWAY | Last name |  | Spouse's social security no. $622-03-7233$ |
| Home address (number and street). If you have 910 BIRCH ST | P.O. box, see instructions. | Apt. no. | Make sure the $\operatorname{SSN}(\mathrm{s})$ above and on line 6c are correct. |

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).
JERSEY CITY NJ 07310-



| W-2 DETAIL REPORT - 2011 |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Employer | EIN | TP ${ }^{\text {SP }}$ | Gross Wages | Federal With. | FICA | Medicare | St | State Wages | State <br> With. | Locality | Local With. |
| VAMPIRE ENGINEERING | 71-1037233 | X | 32867 | 4500 | 1422 | 491 | NJ | 33867 | 1020 |  |  |
| SMART KIDS CHARTER SCHOO | 85-1037233 | X | 20176 | 3350 | 847 | 293 | NJ | 20176 | 404 |  |  |
|  |  |  | 53043 | 7850 | 2269 | 784 |  | 54043 | 1424 |  |  |

## 1099G DETAIL REPORT - 2011

| Payer |  |  |  |  |  | Unemployment |  | Withholding |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | T ${ }^{\text {S }}$ | Received | Repaid | Federal | State |
| NEW | JERSEY | DEPARTMENT | OF | LABOR | X | 9860 |  | 986 |  |
|  |  |  |  |  |  | 9860 |  | 986 |  |

- Do not send to the IRS. This is not a tax return.

Department of the Treasury
Internal Revenue Service
Keep this form for your records. See instructions.

Declaration Control Number (DCN)
00007233000022

| Taxpayer's name | Social security number |
| :--- | :--- |
| CHARLES T CONWAY | $621-03-7233$ |
| Spouse's name | Spouse's social security number |
| CAROL M CONWAY | $622-03-7233$ |

Part I Tax Return Information-Tax Year Ending December 31, 2011 (Whole Dollars Only)

2 Total tax (Form 1040, line 61; Form 1040A, line 35; Form 1040EZ, line 10) ................................... 2 .

3 Federal income tax withheld (Form 1040, line 62; Form 1040A, line 36; Form 1040EZ, line 7) .................... $\mathbf{3}$.

4 Refund (Form 1040, line 74a; Form 1040A, line 43a; Form 1040EZ, line 11; Form 1040-SS, Part I, line 12a) .. | 4 | $3,097$. |
| :--- | :--- | :--- | :--- | :--- | :--- |

5 Amount you owe (Form 1040, line 76; Form 1040A, line 45; Form 1040EZ, line 12) ............................ 5

## Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of perjury, I declare that I have examined a copy of my electronic individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2011, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from my electronic income tax return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgment of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my Federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. I further understand that this authorization may apply to future Federal tax payments that I direct to be debited through the Electronic Federal Tax Payment System (EFTPS). In order for me to initiate future payments, I request that the IRS send me a personal identification number (PIN) to access EFTPS. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for my electronic income tax return and, if applicable my Electronic Funds Withdrawal Consent.
Taxpayer's PIN: check one box only
X Iauthorize Training to enter or generate my PIN

## ERO firm name

as my signature on my tax year 2011 electronically filed income tax return.

## 12345

Enter five numbers, but do not enter all zeros

I will enter my PIN as my signature on my tax year 2011 electronically filed income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.
Your signature -
Date - 09/18/2012

## Spouse's PIN: check one box only

X Iauthorize Training
to enter or generate my PIN

$$
12345
$$

ERO firm name
as my signature on my tax year 2011 electronically filed income tax return.

Enter five numbers, but do not enter all zeros
$\square$ I will enter my PIN as my signature on my tax year 2011 electronically filed income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.
Spouse's signature Date $09 / 18 / 2012$

## Practitioner PIN Method Returns Only-continue below

## Part III Certification and Authentication-Practitioner PIN Method Only

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

00723398765
do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the tax year 2011 electronically filed income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Publication 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.
ERO's signature $\quad$ S24000000 Training Date 09/18/2012

## ERO Must Retain This Form - See Instructions <br> Do Not Submit This Form to the IRS Unless Requested To Do So

For Paperwork Reduction Act Notice, see your tax return instructions.


Name: CHARLES $T$ \& CAROL M CONWAY
Description: NJ 1040 PG4 SCH F LINE 1 RENT

|  | Type | Amount |
| :--- | :---: | :---: |
| HOBOKEN APT JAN-SEP $=9 \star 2000=18,000$ | 18,000 . |  |
| JERSEY CITY APT OCT-DEC $=3 \star 1000=3000$ | $3,000$. |  |


| Name: CHARLES T \& CAROL |  |  | SSN: 621-03-7233 |
| :---: | :---: | :---: | :---: |
| Gross Income | 2009 | 2010 | 2011 |
| Wages and salaries |  |  | 53,043. |
| Interest and dividends |  |  |  |
| Business income. |  |  |  |
| Sale of assets - gain or loss |  |  |  |
| Pension and IRA distributions |  |  |  |
| Rents, royalties, etc |  |  |  |
| Unemployment and social security . |  |  | 9,860. |
| Other income |  |  |  |
| Total gross income. |  |  | 62,903. |
| Adjustments to Income. |  |  |  |
| Adjusted gross income |  |  | 62,903. |
| Itemized or Standard Deductions <br> Medical expense deduction |  |  |  |
| Taxes.. |  |  |  |
| Interest |  |  |  |
| Contributions |  |  |  |
| Miscellaneous deductions |  |  |  |
| Other itemized deductions |  |  |  |
| Total deductions |  |  | 11,600. |
| Exemptions |  |  | 7,400. |
| Taxable Income | 0 | 0 | 43,903. |
| Tax (2011-1040, line 44) | 0 | 0 | 5,739. |
| Alternative minimum tax. |  |  |  |
| Other taxes |  |  |  |
| Credits and Payments |  |  |  |
| Credits ............ |  |  |  |
| Withholding |  |  | 8,836. |
| EIC and Additional Child Tax Credit |  |  |  |
| Estimated tax payments. |  |  |  |
| Other payments.. |  |  |  |
| Total credits and payments |  |  | 8,836. |
| Tax liability after credits |  |  | 5,739. |
| Estimated tax penalty |  |  |  |
| Refund or (Balance Due). |  |  | 3,097. |
| Federal marginal tax bracket. | 0.0 \% | 0.0 \% | 15.0 \% |
| State refund or (balance due) <br> 1st resident state refund (balance due). |  |  | NJ 544. |
| 2nd resident state refund (balance due) |  |  |  |
| 1st part-year state refund (balance due) |  |  |  |
| 2nd part-year state refund (balance due).. |  |  |  |
| 1 st nonresident state refund (balance due) |  |  |  |
| 2nd nonresident state refund (balance due) |  |  |  |
| 3 rd nonresident state refund (balance due) |  |  |  |
| 4th nonresident state refund (balance due) |  |  |  |
| 5 th nonresident state refund (balance due) |  |  |  |

## NOTES FOR 2011:

STATE OF NEW JERSEY INCOME TAX - RESIDENT RETURN

For Privacy Act Notification, See Instructions
For Tax Year Jan. - Dec. 2011 or Other Tax Year
Beginning $\qquad$ , 2011 $\qquad$ Month Ending $\qquad$ 20
On-line Federal Ext. Confirmation \# $\qquad$

$\qquad$

CONWAY CHARLES T \& CAROL M

910 BIRCH ST
JERSEY CITY
NJ 07310-0000 0906
9024
621037233



| 001 | 00 | 014 | 54043 | 040 | 0 | SS\# | 621037233 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| EXT | 0 | 15a | 0 | 40a | 0 | SP\# | 622037233 |
| FS | 2 | 15b | 0 | 042 | 0 | SS1 | 0 |
| DP | 0 | 016 | 0 | 044 | 105 | BY1 | 0 |
| 006 | 2 | 017 | 0 | 045 | 0 | SS2 | 0 |
| 007 | 0 | 018 | 0 | 046 | 880 | BY2 | 0 |
| 008 | 0 | 019 | 0 | 047 | 1424 | SS3 | 0 |
| 009 | 0 | 020 | 0 | 048 | 0 | BY3 | 0 |
| 010 | 0 | 021 | 0 | 049 | 0 | SS4 | 0 |
| 011 | 0 | 022 | 0 | 050 | 0 | BY4 | 0 |
| 12a | 2 | 023 | 0 | 50b | 0 | DDI | 1 |
| 12b | 0 | 024 | 0 | 50c | 0 | AT | C |
| RSF | 000000 | 025 | 0 | 051 | 0 | FOR | 0 |
| RST | 000000 | 026 | 54043 | 052 | 0 | RN | 123456789 |
| GEF | 0 | 27 a | 0 | 053 | 0 | PID | S24000000 |
| HCa | 0 | 27 b | 0 | 054 | 1424 | FID | 0 |
| HCb | 0 | 27c | 0 | 055 | 0 |  |  |
| HCc | 0 | 029 | 2000 | 056 | 544 |  |  |
| HCd | 0 | 030 | 0 | 057 | 0 |  |  |
| 22 c | 0 | 031 | 0 | 058 | 0 |  |  |
| VC | 1045 | 032 | 0 | 059 | 0 |  |  |
| CTY | 0906 | 033 | 0 | 060 | 0 |  |  |
| PDR | 0 | 36a | 3780 | 061 | 0 |  |  |
| DNM | 0 | 36 b | 0 | 062 | 0 |  |  |
| PA | 0 | 36c | 3780 | 063 | 0 |  |  |
| CDV | 7444 | 037 | 48263 | 63c | 0 |  |  |
|  |  | 038 | 775 | 064 | 0 |  |  |
|  |  |  |  | 065 | 544 |  |  |




## DIRECT DEPOSIT INFORMATION

' 1 ' for Refund only and '4' for no.
1 Type of account ('C' for Checking, 'S' for Savings) C Check Routing Number 123456789

Account Number 12345678901
Fill in check box if refund is going to an account outside the US
I authorize the Division of Taxation to discuss my return and enclosures with my preparer


## Direct Deposit and Direct Debit Information

X Check here if you had a Federal refund and want the state refund deposited to the same bank account as listed on the Federal return. This information will not appear below, but will be transmitted to New Jersey with the electronic return.
Check here if you want the state refund deposited into a different account.
Check here to have a refund check mailed to you.

## Direct Debit of Balance Due

Check here if you want your balance due withdrawn from your bank account and enter your account information below. Please note that the account will be debited when the tax return is processed.
Enter the date you want the balance due to be withdrawn from your account
If the return is transmitted on or before April 18, the requested payment date cannot be later than April 18. If the return is efiled after April 18, the requested payment date should be today. This is today's date 10/07/2012
Check here if you will mail your balance due to New Jersey.
Bank Account Information

| Routing number | 123456789 |  |
| :--- | ---: | ---: |
| Account number | 12345678901 |  |
| Account type | Checking | X |

## Electronic Filing Only

If you used a different account for direct deposit of your state tax refund or requested electronic funds withdrawal for your state tax balance due, rekey the account information below from the check or other document for verification.

RTN: Account:

